



RALLIS INDIA LIMITED

Corporate Identity No. L36992MH1948PLC014083

V Shankar
Managing Director & CEO

RALLIS INDIA LIMITED

A **TATA** Enterprise

Registered Office: 156/157, 15th Floor Nariman Bhavan, 227 Nariman Point, Mumbai 400 021.

PART I : CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2018

(₹ in Cr.)

Particulars	Quarter ended 30 June, 2018	Quarter ended 31 March, 2018	Quarter ended 30 June, 2017	Year ended 31 March, 2018
	Unaudited	Audited	Unaudited	Audited
1 Revenue from operations (net of rebates and discounts)	573.11	371.08	459.35	1,808.46
2 Other income (net)	4.91	2.76	4.54	13.18
3 TOTAL INCOME (1+2)	578.02	373.84	463.89	1,821.64
4 EXPENSES				
a) Cost of materials consumed	292.98	219.81	288.14	901.77
b) Purchase of stock-in-trade	44.59	(1.58)	16.65	201.78
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.64	(16.33)	(66.77)	(101.19)
d) Excise duty on sale of goods	-	-	17.52	17.52
e) Employee benefits expense	44.59	42.80	40.84	164.90
f) Finance costs	0.90	1.17	1.15	4.31
g) Depreciation and amortisation expense	11.54	10.03	11.46	46.31
h) Other expenses	99.17	92.75	93.56	359.21
TOTAL EXPENSES 4(a) to 4(h)	502.41	348.65	402.55	1,594.61
5 PROFIT BEFORE TAX (3-4)	75.61	25.19	61.34	227.03
6 Tax expenses	21.03	5.61	16.09	60.01
7 NET PROFIT FOR THE PERIOD (5-6)	54.58	19.58	45.25	167.02
Attributable to:				
Shareholders of the Company	54.74	19.78	45.36	167.62
Non Controlling Interest	(0.16)	(0.20)	(0.11)	(0.60)
8 Other comprehensive income	(0.16)	1.04	(2.13)	(0.33)
Items that will not be reclassified to profit or loss	(0.16)	1.51	(2.34)	0.44
Income tax relating to items that will not be reclassified to profit or loss	(0.03)	(0.36)	0.21	(0.66)
Items that will be reclassified to profit or loss	0.03	(0.11)	-	(0.11)
9 TOTAL COMPREHENSIVE INCOME (7 + 8)	54.42	20.62	43.12	166.69
Attributable to:				
Shareholders of the Company	54.58	20.82	43.23	167.29
Non Controlling Interest	(0.16)	(0.20)	(0.11)	(0.60)
10 Paid up equity share capital (Face value ₹ 1 per share)	19.45	19.45	19.45	19.45
11 Other equity				1,172.24
12 Basic and diluted earnings per share (in ₹)	2.81	1.02	2.33	8.62
See accompanying notes to the consolidated financial results				

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Notes :

- 1 The above results were reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 17 July, 2018. The statutory auditors have expressed an unqualified review opinion.
- 2 Financial results for all the periods presented have been prepared in accordance with the recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.
- 3 The business of the Company and its subsidiaries (the "Group") is seasonal in nature and the performance can be impacted by weather conditions and cropping pattern.
- 4 The Company and its subsidiaries have one reportable business segment viz. "Agri-Inputs".
- 5 The Board of Directors of the Company has accorded its consent to the merger of Zero Waste Agro Organics Limited (a wholly owned subsidiary) with the company under a Scheme of Amalgamation subject to necessary statutory approvals from various regulatory authorities. The Scheme is currently pending for approval of various regulatory authorities, including the National Company Law Tribunal (NCLT).
- 6 Effective 1 April, 2018, the Company and its subsidiaries have adopted Ind AS 115 'Revenue from contracts with customers'. Based on the assessment done by the management, there is no material impact on the revenue recognised during the period.
- 7 The results of the Company are available for investors at www.rallis.co.in, www.nseindia.com and www.bseindia.com.



Mumbai
17 July, 2018

For and on behalf of
Rallis India Limited

V Shankar
Managing Director & CEO